

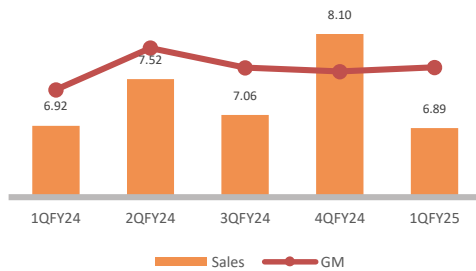
TGL Result Review - 1QFY25



Monday, October 28, 2024

Rupees' millions	1QFY25	1QFY24	YoY	FY24	FY23	YoY
Net Sales	6,888	6,919	0.5% ▼	29,599	28,427	4.1% ▲
Cost of Sales	-5,047	-5,386	6.3% ▼	-21,772	-22,693	4.1% ▼
Gross Profit	1,841	1,533	20.1% ▲	7,827	5,734	36.5% ▲
SG&A Expenses	-266	-257	3.4% ▲	-1,073	-901	19.0% ▲
Other Expenses	-215	-95	126.1% ▲	-644	-334	93.0% ▲
Operating Profit	1,360	1,181	15.2% ▲	6,110	4,499	35.8% ▲
Other Income	31	18	71.4% ▲	1,251	128	881.5% ▲
Finance Cost	-170	-89	90.9% ▲	-572	-508	12.6% ▲
Profit Before Taxation	1,221	1,110	10.0% ▲	6,789	4,118	64.8% ▲
Taxation	-516	-351	47.0% ▲	-2,414	-1,599	51.0% ▲
Profit After Taxation	705	759	7.0% ▼	4,374	2,519	73.6% ▲
Earnings Per Share	4.10	4.41	7.0% ▼	25.41	14.63	73.6% ▲
Dividend	-	-		-	6.00	
Bonus	0%	-		-	0.00	
Gross Margin	26.7%	22.2%	4.6% ▲	26.4%	20.2%	6.3% ▲
SG&A Expenses to Sales	-3.9%	-3.7%	0.1% ▲	-3.6%	-3.2%	0.5% ▲
Other Income to Sales	0.5%	0.3%	0.2% ▲	4.2%	0.4%	3.8% ▲
Ex. Gain / (Loss) to Sales	-3.9%	-3.7%	0.1% ▲	-3.6%	-3.2%	0.5% ▲
Effective Taxation	-42.2%	-31.6%	10.6% ▲	-35.6%	-38.8%	3.3% ▼
Net Margin	10.2%	11.0%	0.7% ▼	14.8%	8.9%	5.9% ▲

Sales (Rs'Bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

